

meeting chat: chat transcript

Chat description: none provided

Chat type: Skypetexts  
 Private chat: No  
 Transcript linecount: 4/10  
 Transcript start: 2022-05-05 19:58:01  
 Transcript end: 2022-05-05 21:31:10  
 Transcript participants: 50

Initial participants



Timestamp	Sender	Viewers	Message text	Date	Reactions
2022-05-05 19:58:01	[Redacted]	39	Here is my phone (please remember to mute when you are speaking. Thank you! :)	Chat: The end: 19h 43:58 A154ED D649F9 B5C95A C55E6A5 2116517 9025111 1	
Joined (assumed)	[Redacted]				
2022-05-05 19:58:22	[Redacted]	37		Chat: The end: 19h 47:23 A629802 B5C95A B5C95A E116517 9025111 1	
Joined (assumed)	[Redacted]				
2022-05-05 20:01:38	[Redacted]	37	Back in meeting at 1:10 after pre-lead	Chat: The end: 19h 48:49 9025111 580A33 005934E B5C95A 11651780 9025111	
Joined (assumed)	[Redacted]				
2022-05-05 20:02:30	[Redacted]	42	This topic lock is super special!! (love it :)	Chat: The end: 19h 50:36 9025111 580A33 E93C26 E93C26 D01E01 D116517 9025111 1	
Joined (assumed)	[Redacted]				
2022-05-05 20:02:28	[Redacted]	41	Getting USA - SLI (Share) Review 2022 - if the SLI Chat: The end: 19h 50:36 9025111 580A33 E93C26 E93C26 D01E01 D116517 9025111 1		
Joined (assumed)	[Redacted]				
2022-05-05 20:02:28	[Redacted]	47	reposting link	Chat: The end: 19h 52:40 FFAC1F6 D0C96C D01E01 D0A2725 11651780 9025111	
Joined (assumed)	[Redacted]				

Timestamp	Sender	Viewers	Message text	Date	Reactions
2022-05-05 20:16:31	[REDACTED]	49	Is that audio, was just me?	Chat: The end: Hex h: 8529E C87765B 250F7E4 F8AAL4 B4C0A (165178) 754983	
2022-05-05 20:16:35	[REDACTED]	49	ah	Chat: The end: Hex h: 8C27D B024E31 6A766E1 3D5D0B B1003F E (165178) 755018	
2022-05-05 20:16:36	[REDACTED]	49	Is that audio	Chat: The end: Hex h: 32303 B4C12C2 9F70006 F86204 965787 (165178) 755052	
2022-05-05 20:16:38	[REDACTED]	49	he was about to say something earlier	Chat: The end: Hex h: CDE3A A5C4770 9F58650 20C4502 B3A4C2 (165178) 810372	
2022-05-05 20:17:38	[REDACTED]	49	Twitter	Chat: The end: Hex h: 582FE D7D4724 254019 E98F2E F47563 (165178) 848459	
2022-05-05 20:17:31	[REDACTED]	49	I like you Phil	Chat: The end: Hex h: 38375 6A766E5 438183 606873 759C1 (165178) 851678	
2022-05-05 20:26:32	[REDACTED]	49	Does the resolution about coin with revenue? The Epic is making money and arguing he should make more. So curious the role we play in that.	Chat: The end: Hex h: 57582 E29C62 C250226 68C759 6AE856 C: 165182 503297 71	
2022-05-05 20:21:53	[REDACTED]	49	The actual Fortnite user base is converting at ~15% to ps5, roughly in line with console. Very early, but a strong sign out of the gate.	Chat: The end: Hex h: 5962C 5637519 047773D F0E5A8F 96512F (165178) 113758	
2022-05-05 20:22:17	[REDACTED]	49	Now that BSA allows phone sign in, I wonder if Xbox and Windows are exploring leveraging that to make it easier/quicker to bring your social graph. Like the n3s, etc.	Chat: The end: Hex h: 3928D A687C28 D91188 D1348F 9161E2 (165178) 113761	
2022-05-05 20:23:48	[REDACTED]	49	I wonder if Epic is considering a VR version of Fortnite and would be interested in working with us on designing a Quest and other headsets via Windows. I got up via pcxr?	Chat: The end: Hex h: 7564F 321ED46 B1A3756 E48A23 57C863 (165178) 229496	
2022-05-05 20:24:46	[REDACTED]	49	Reply to "GMA" Valloren: Now that BSA allows phone sign in, I wonder if Xbox and Windows are exploring leveraging that to make it easier/quicker to bring your social graph, make friends, etc? For sure. BSA creation through Microsoft off console is our biggest growth driver. We think it's critical to reduce sign-in friction through stuff like the joystick effort.	Chat: The end: Hex h: 61587B B8960 (165178) 280674	

Timestamp	Sender	Viewers	Message text	Date	Reactions
2022-05-05 20:24:55	[REDACTED]	49	Probably broke even which was my point - if [unclear]	Chat: The end: Mes h: 04E7B 0577903 5AC0CB 494C256 4524438 1651782 259897	
2022-05-05 20:25:11	[REDACTED]	49	Breakdown GM - roughly \$ 40 per hour of revenue again of \$ 40 of cost per hour	Chat: The end: Mes h: 5171B D0B4915 660079C 14D0A69 47684C7 (1651782 211944)	
2022-05-05 20:25:29	[REDACTED]	49	Xbox console traffic is up 3x today. Some segment of the it will be New to Xbox and then will upconvert to GameP ass as we merchandise to them	Chat: The end: Mes h: C9234 01079DC 830C011 9644272 238244 (1651782 3593811)	
2022-05-05 20:25:46	[REDACTED]	49	Here data just came in - traffic up 5x	Chat: The end: Mes h: 58144 D983874 7C06F4D 802349B 381824 (1651782 4264911)	
2022-05-05 20:26:53	[REDACTED]	49	My point is that we have to be accountable to that console main articulation - as we haven't seen every potential and line on off console. Have "light house" who but they are only 11-20331 light house if they build to sustainability	Chat: The end: Mes h: 29331 5644276 148824 D0B80D 927896C (1651782 410399)	
2022-05-05 20:30:51	[REDACTED]	49	I think this is a larger point clarity - it is how many place we are "subsiding" and who gets the subsidy	Chat: The end: Mes h: F8C4D 512C266 82367EC 621294F 080CE3 (1651782 9219911)	
2022-05-05 20:34:46	[REDACTED]	49	That is not really a value added service for players, and has that a conclusion? [unclear]	Chat: The end: Mes h: 50C26 2152395 600A92F 84DCE9B 5CEA80 (1651782 86028)	
2022-05-05 20:35:38	[REDACTED]	49	Digital safety is both an actual legal requirement and a plus step - and we do charge for it just like we do in other roles even if that charge looks like an ad	Chat: The end: Mes h: 05342 948302A 9484F3A E292A27 53766C (1651782 903746)	
2022-05-05 20:35:55	[REDACTED]	49	We are building a plan on the forward looking COGS to reduce from today's rates to a 50% reduction 3 years from now - e.g. (GA) insurance (and pack) is in sight on the streaming "SKU"	Chat: The end: Mes h: D21C3 E8B446 487326D 9B82839 345A425 (1651782 955056)	
2022-05-05 20:44:31	[REDACTED]	49	Hi everyone, we are at the halfway mark. There are 40 minutes remaining in this session. Thank you!	Chat: The end: Mes h: 84EAD F25AE11 AEA2906 27EE2A3 4CEFF9E (1651782 471220)	
2022-05-05 20:46:32	[REDACTED]	49	We are trying to connect a store across the into either a lower fee store take CR and funded CR auto CR STO and port CR a bit of all of	Chat: The end: Mes h: 500D A76D1C C0B7FD C0868B A0706F D09F119 511835D 2724	

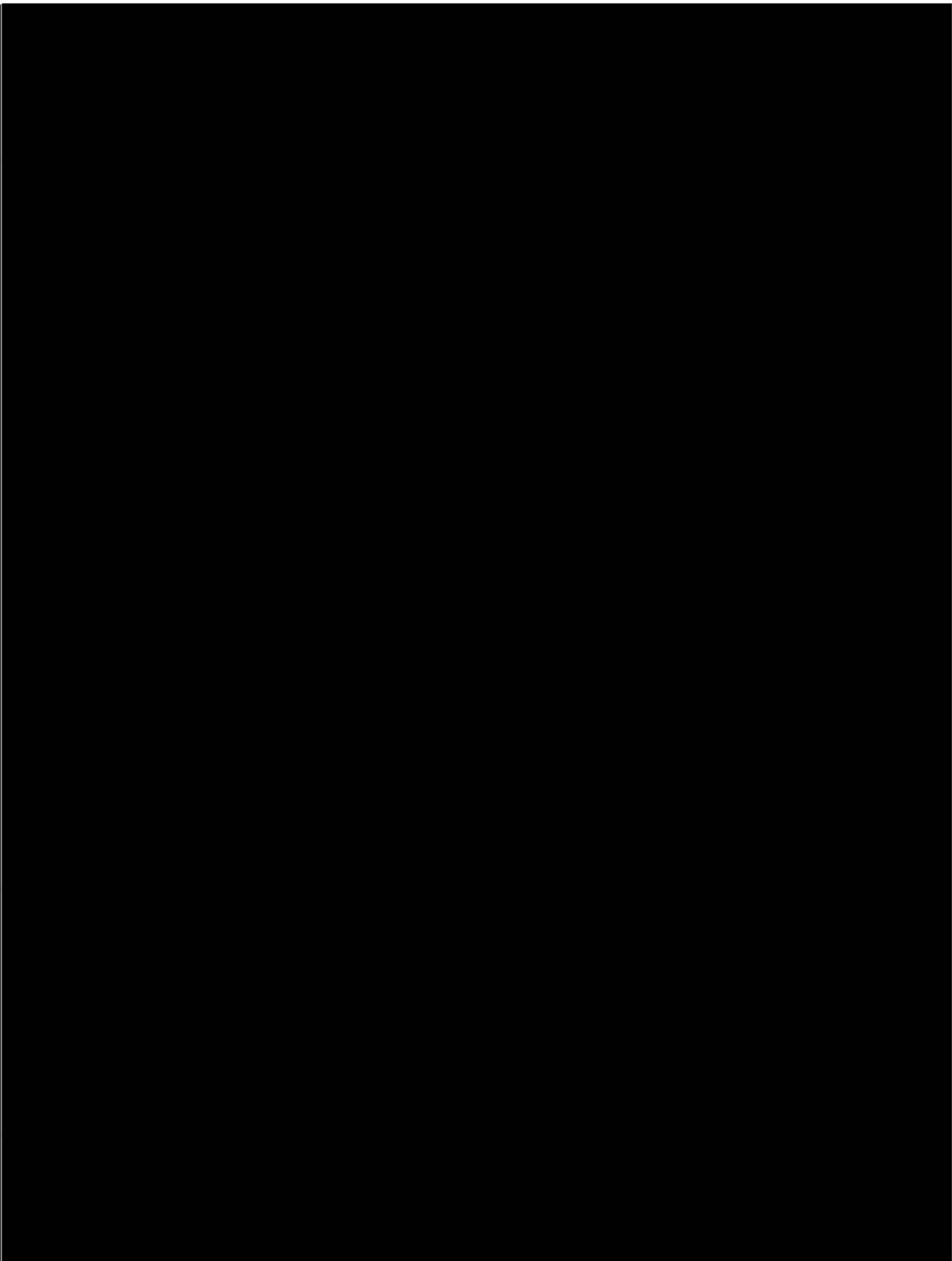
Timestamp	Sender	Viewers	Message text	Date	Reactions
2022-05-05 20:59:21	[REDACTED]	40	Reply To "@Amy Hood: We are trying to convert a set of one access fee into either a lower fee structure OR add another DR suite OR \$70 upfront OR a bit of all of it in a "Exactly the right question" Taking our \$10B of content (ADMGAR & services to \$20B through growth in AD, social, TRX, A, CDS/SCA bit of all of it as you say, with a targeted plan for each new access stream	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:01:16	[REDACTED]	50	We are also working with "Yousef" (child's been on 5G as well in cooperation with Edge Zones	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:02:00	[REDACTED]	50	Not sure "Subsidy" and "Losing the core" have to mean the same thing in next 5 years	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:02:12	[REDACTED]	50	Reply To "@Amy Hood: Not sure "Subsidy" and "Losing the core" have to mean the same thing in next 5 years. "I down"	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:06:08	[REDACTED]	50	Is the developer model that items rendering is always in cloud for different user input depending on client?	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:06:38	[REDACTED]	50	Reply To "@Amy Gosalia: Is the developer model that items rendering is always in cloud but different rich and has input depending on client?" Long run, no, if you think of a model like Roblox, the faster round trip would be the richness of the scene, probably composed in the client if frame rendering happening local, think like an MMO	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:08:01	[REDACTED]	50	So content will have to "scale" across different end point device (console vs thin client (web, low end phone, etc)	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:10:22	[REDACTED]	50	Yes Amy. The idea of a lot of programming model that allows us to leverage Windows to give us the biggest bang for the bucks	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:11:14	[REDACTED]	50	"Which content does, to some extent, today at runtime will be a "game" but that's a frame based "runtime" actually is a good example. The "game" is cloud based and at point of delivery and logic is client based. The reality of the end point device is to be able to get to full UE and then do remove some of its complexity today, more will be resolved	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:12:50	[REDACTED]	50	One of the things consoles have been really great at is giving a very clear platform target for developers and OSR and this has been really good at this is the plan for OSR to have the ERA like model or force a Windows like framework to be utilized like macOS?	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	
2022-05-05 21:15:18	[REDACTED]	50	Reply To "@Amy Gosalia: One of the things consoles have been really great at is giving a very clear platform target for developers and OSR and this has been really good at this is the plan for OSR to have the ERA like model or force a Windows like framework to be utilized like macOS?" "Yes has a more targeted strategy to push on One and Xbox One X. In terms of in Series S   X. We don't need to be even more flexible going forward with gen 3. We will provide the ability for creators to take advantage of unique hardware capabilities	Chat Thu 5/5/22 8:58AM 52288AA 18F231E 7A2F5F9 33079 1651784 470226	

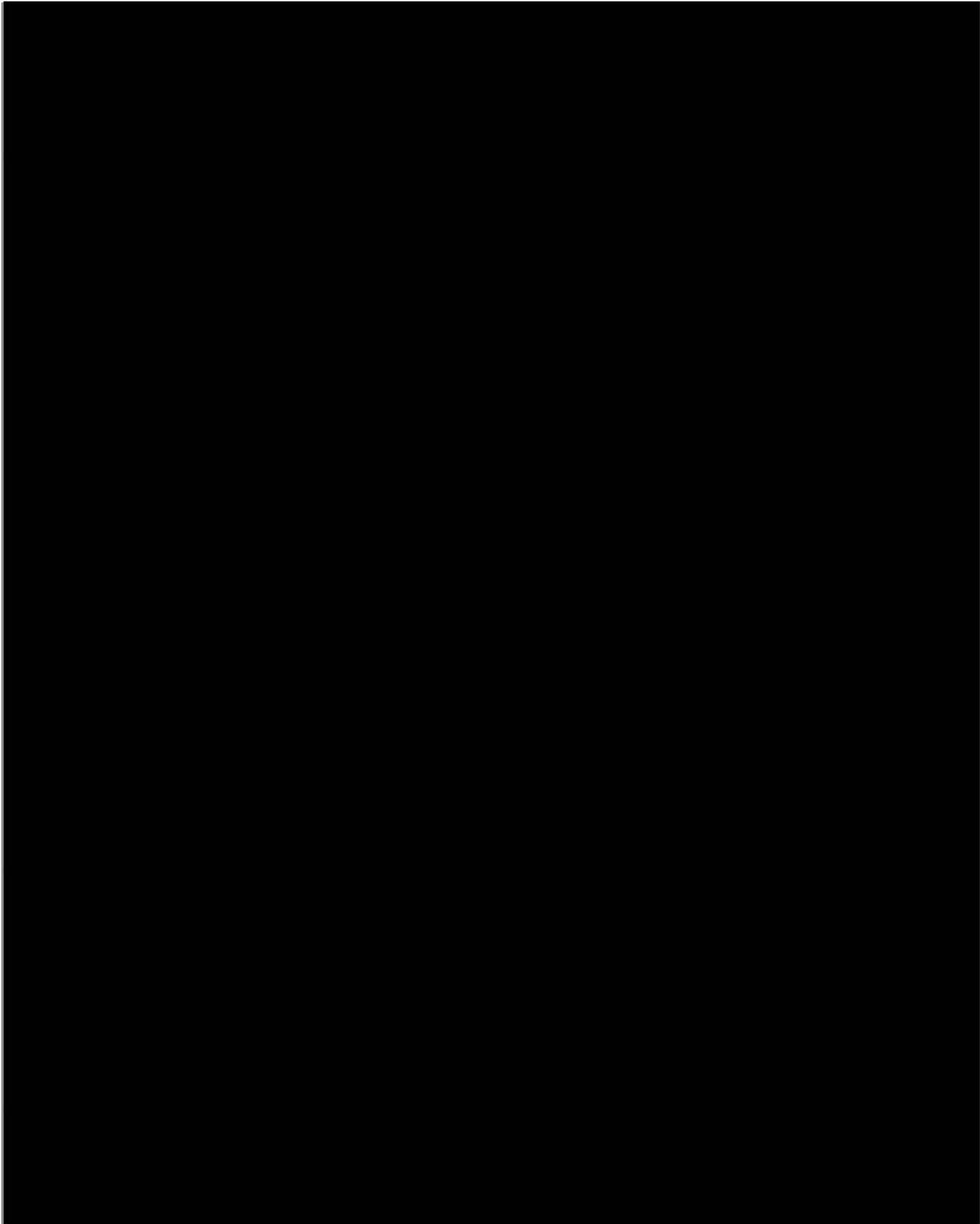


Timestamp	Sender	Viewers	Message text	Date	Reactions
00:10:10	[REDACTED]	50	One of the things things I'd encourage you all to think about is what's the biggest action thing you could do to need the AP? It's great and necessary to be using ML everywhere in the company. But we're seeing such disruptive things with the highest attention. At the end of the day, the things that we could do with getting you can only attempt to have a benefit of these things at a time across the breadth of the company because the things you need to go pull it off are so hard to do and they are the investments you have to make in infrastructure are pretty big. But when the stuff pays off it's like you've discovered something magical.	06/21/22	[REDACTED]
06:21:53	[REDACTED]	50	Message also: One of the things things I'd encourage you all to think about is what's the highest attention thing you need to do with AP? It's great and necessary to be using ML everywhere in the company. But we're seeing such disruptive things with the highest attention. At the end of the day, the things that we could do with getting you can only attempt to have a benefit of these things at a time across the breadth of the company because the things you need to go pull it off are so hard to do and they are the investments you have to make in infrastructure are pretty big. But when the stuff pays off it's like you've discovered something magical.	06/21/22	[REDACTED]
06:21:53	[REDACTED]	50	Message also: One of the things things I'd encourage you all to think about is what's the highest attention thing you need to do with AP? It's great and necessary to be using ML everywhere in the company. But we're seeing such disruptive things with the highest attention. At the end of the day, the things that we could do with getting you can only attempt to have a benefit of these things at a time across the breadth of the company because the things you need to go pull it off are so hard to do and they are the investments you have to make in infrastructure are pretty big. But when the stuff pays off it's like you've discovered something magical.	06/21/22	[REDACTED]

Nick name	Name	Surname	Email	Source PID	Type
[REDACTED]	Amy Hood				
[REDACTED]	Angela Mills				
[REDACTED]	Anu Gowda				
[REDACTED]	Ashley M Kossick (SHE/HER)				
[REDACTED]	Dr. Duff				
[REDACTED]	Bobby Venkata Rao				
[REDACTED]	Bonita Armstrong				
[REDACTED]	Brad Smith (GEL)				
[REDACTED]	Calvin Room One External				
[REDACTED]	Calvin Room One External				
[REDACTED]	Calvin Room One External				
[REDACTED]	Charlie Bell				
[REDACTED]	Chris Caposella				
[REDACTED]	Chris Young				
[REDACTED]	Chris McKillop				
[REDACTED]	Cynthia Peck Lee				
[REDACTED]	Dave McCarthy (HE/HI)				
[REDACTED]	David Hampton				
[REDACTED]	Dave O'Hara				
[REDACTED]	Executive Management Calendar				
[REDACTED]	Felicia Rander				
[REDACTED]	Hayden Zhang				
[REDACTED]	Hui Yin				
[REDACTED]	Jason Graefe				
[REDACTED]	Jason Rotolo				
[REDACTED]	Jason Zander				
[REDACTED]	John Philippe Courbis				
[REDACTED]	Josiah West				
[REDACTED]	Judson Alhoff				
[REDACTED]	Karen Chouhry				
[REDACTED]	Karen Perez				
[REDACTED]	Kevin Gamell (HE/HI)				
[REDACTED]	Kathleen Hagan				

Nick name	Name	Surname	Email	Source PID	Type
	Kevin Scott (CFO)				
	Larry Jackson (EXECUT)				
	KE SUSHNETT				
	Uta Imboden				
	Linda Nurnen (CELA)				
	Lon Wright				
	Mark Veloso				
	Matt Body				
	Patrick Paray				
	Phil Spence				
	Rajesh Jha				
	Ryan Rosinsky				
	Sarah Ebers (SHOHEP)				
	Selva Nadala				
	Scott Guthrie				
	Steve Latta (HEB-PM)				
	Takeshi Harada				
	Tim Stuart				







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<sup>6</sup> Limelight Networks

